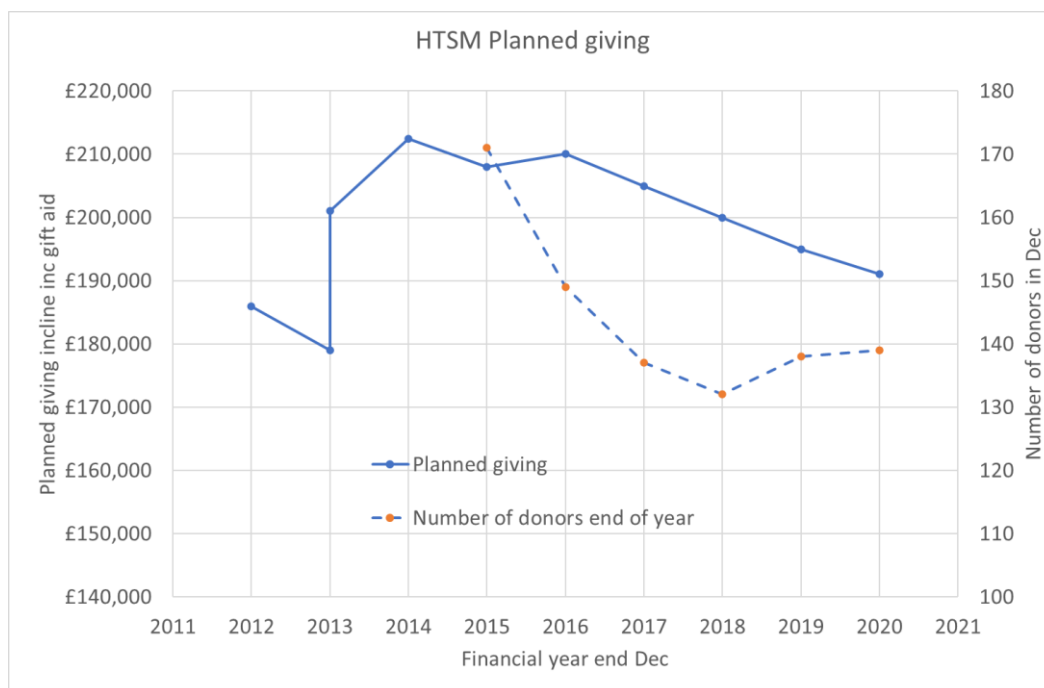


## PARISH OF HOLY TRINITY & ST MARY'S, GUILDFORD PLANNED GIVING REPORT for FY to Dec 2020

During the FY to end Dec 2020:

1. HTSM Planned Giving decreased by 2½% to £191,000 in 2020, from £195,000 in 2019 (both including gift aid reclaimed from HMRC). This continues the trend shown below.
2. The year finished with about 139 parishioners contributing through planned giving in December, with all but 15 being gift aid eligible. There were 143 contributing in the year. There were five new starters and four withdrew from the scheme, through death, moving away or a change in personal circumstances.
3. There was an appeal in October for donations to make good shortfalls in funding from lettings etc due to Covid, and 29 donors (28% of donors) increased their pledge, whilst the remainder remained unchanged. Those who increased their donations were very generous with an overall increase of 28% on those donations, most of these taking effect in the period November to January 2021. There were also generous one-off lumps sums to the general fund by a further nine parishioners on the PG list, and also three not in the PG scheme
4. It is clear that the numbers in the church remain strong, but that some regular givers do not always increase their donations for inflation. It is hoped both that those in the Planned Giving scheme will review the amount of donations annually and where practicable increase for inflation, plus that new members will join to replace those leaving each year.



Alan Brown

Planned Giving Recorder. 30 January 2020

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