

Planned Giving



Why we need your help

Your regular giving, preferably by Bank Standing Order:

- provides the Parish with regular income towards costs of around £6,000 each week;
- helps us take responsible decisions about the work of the parish;
- makes possible the recovery of tax from the Government.

Giving by Gift Aid costs you nothing:

- It allows 20p of tax to be reclaimed for every 80p you give.
- Signing the declaration form costs nothing and does not affect tax codings.
- Higher rate taxpayers can reduce their tax bill by 25p for every £1 they give. Top rate taxpayers can recover even more.

Giving profile

In the calendar year 2021 we received £196,000 from 147 regular givers (which includes £35,000 Gift Aid).

In considering how much to give you may wish to be aware of the breakdown of what we currently receive:

45% of planned giving comes from 14% of givers: please be generous and help us spread the load more.

Recently, a typical contribution from new givers has been about £50 per month.

Giving per year	Number of donors
Less than £250	18
£250 - £500	30
£500 - £750	26
£750 - £1,000	10
£1,000 - £1,500	23
£1,500 - £2,000	8
£2,000 - £2,750	10
More than £2,750	20
Total	144

How do I give?

- **To give regularly**, please complete and return the form(s) below.
- **One-off donations** can also be made:
 - by bank transfer (Account Number: 00349775 | Sort Code: 30-93-74)
 - by cheque (payable to Holy Trinity & St Mary's PCC)

Parish of Holy Trinity and St Mary's, Guildford
5 Trinity Churchyard • Guildford • Surrey GU1 3RR • Tel: 01483 567716
office@holyltrinityguildford.org.uk • www.holytrinityguildford.org.uk

Charity Registration No 1128313



Planned Giving Pledge Form



Please complete and return this form to:

Alan Brown, Planned Giving Recorder
Parish Office, 5 Trinity Churchyard, Guildford GU1 3RR
plannedgiving@holytrinityguildford.org.uk | 07769 176184

First Name			
Last Name			
Address			
Postcode		Telephone	
Email			

I wish to give the Parish of Holy Trinity & St Mary's:

(please tick one box and delete as appropriate)*

Amount	£	monthly/quarterly/yearly*
<input type="checkbox"/>	I am new to the scheme	
<input type="checkbox"/>	I am already on the scheme and wish to change the amount I give	

I wish to pay by:

(please tick one box)

<input type="checkbox"/>	Standing order that I will set up myself (preferred method)
<input type="checkbox"/>	Please contact my bank for me using the Standing Order Form below
<input type="checkbox"/>	Cheque payable to 'Holy Trinity & St Mary's PCC'

Gift Aid Declaration

I wish Holy Trinity and St Mary's PCC to reclaim tax on all my donations from the date below. I confirm I have paid or will pay an amount of income tax and/or capital gains tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify.

Signed		Date	
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Planned Giving Standing Order Form



Bank's Name			
Bank's Address			
Bank's Postcode			
Account Name			
Account Number		Sort Code	

Please pay to the account of:				(*please delete as appropriate)
Holy Trinity & St Mary's PCC Lloyds Bank, 147 High Street, Guildford GU1 3AG Account: 00349775 Sort code: 30-93-74				
The sum of	£	Starting on (date)		
Every month/quarter/year* until further notice				

Please cancel my existing instruction to this account:				
The sum of	£	Every month/quarter/year*		

Signed		Date	
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